Posted: 06/11/14 LTB Posted: 06/17/14 LTB



CANNON BUILDING 861 SILVER LAKE BLVD., SUITE 203 DOVER, DELAWARE 19904-2467

STATE OF DELAWARE BOARD OF ACCOUNTANCY

TELEPHONE: (302) 744-4500 FAX: (302) 739-2711 WEBSITE: <u>DPR.DELAWARE.GOV</u> EMAIL: <u>customerservice.dpr@state.de.us</u>

PUBLIC MEETING NOTICE: Board of Accountancy

DATE AND TIME: Wednesday, June 18, 2014 at 9:00 a.m.

PLACE: 861 Silver Lake Boulevard, Dover, Delaware

Conference Room B, second floor of the Cannon Building

AGENDA

(Amended items are noted by an asterisk)

- 1.0 Call to Order
- 2.0 Review and Approval of Meeting Minutes
 - 2.1 May 21, 2014
- 3.0 Deliberate on Proposed Regulation
- 4.0 Unfinished Business
 - 4.1 Re-Review of Applications
 - 4.1.1 Joni Peebles
 - 4.2 Review and Consideration of Order
 - 4.2.1 Lau Associates
 - 4.3 Final Denial of Applications
 - 4.3.1 Xu Zhaohui
- 5.0 New Business
 - 5.1 Review of Combined CPA Certificate and Permit Applications
 - 5.1.1 Nelli Levin
 - 5.1.2 Eric Barbera
 - 5.1.3 Adrian Albidress
 - 5.1.4 Matthew Hughes
 - 5.1.5 Dan Fan
 - 5.1.6 Kevin Bundy
 - 5.1.7 Zun He*
 - 5.1.8 James Curran II*

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5.2 Review of CPA Permit Applications

- 5.2.1 Hye Jin Park
- 5.2.2 David McConnell*
- 5.2.3 Taiji Tsuji*

5.3 Review of Delaware Specific Ethics Course

5.3.1 Sequoia CPE

5.4 Ratification of CPA Certificate Applications

- 5.4.1 Dae Beom Heo
- 5.4.2 Hyojin Yun*

5.5 **Complaint Status**

- 04-03-11 Assigned to Board
- 04-03-13 Referred to AG
- 04-02-12 Assigned to Board
- 04-04-12 Closed
- 04-02-13 Assigned to Hearing Officer
- 04-01-13 Closed
- 04-12-12 Closed
- 04-13-12 Referred to AG
- 04-14-12 Closed
- 04-15-12 Closed
- 04-04-13 Closed
- 04-05-13 Referred to AG
- 04-06-13 Closed
- 04-07-13 Closed
- 04-08-13 Open
- 04-09-13 Closed

6.0 Correspondence

- 6.1 Email from Kaushik Sheth
- 6.2 Email from Barton Baldwin*

7.0 Other Business before the Board (for discussion only)

- 7.1 Update on ALD
- 7.2 Delaware Code

8.0 Public Comment

9.0 Next Meeting – July 16, 2014 Conference Room B

10.0 Adjournment

Please Take Note: To assure consideration of an application at a meeting, the Board office must receive all of these items no later than 4:30 p.m. ten full working days before the meeting date:

- · Completed, signed and notarized application form,
- Fee payment, and
- All required documentation.

A final amended agenda will be published to reflect any items received after the original agenda is posted. Unforeseen circumstances may result in a meeting being cancelled due to a lack of quorum.

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Pursuant to 29 <u>Delaware Code</u>, Section 10004(e)(2), the Board shall pre-announce or pre-publish all Executive Sessions; however, such agenda shall be subject to change to include additional items including Executive Sessions which arise at the time of the body's meeting.

MEMBERS: PLEASE CALL THE OFFICE OF THE DELAWARE BOARD OF ACCOUNTANCY AT 302-744-4500 OR EMAIL customerservice.dpr@state.de.us IMMEDIATELY IF YOU CANNOT ATTEND THE MEETING. THANK YOU.